

Appendix 1 - Forward Plan

September 2022	November 2022	January 2023	March 2023	July 2023
<b>Standing Items</b>				
Administration Report	Administration Report	Governance/LGPS Update Report (if required)	Administration Report	Administration Report
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Governance/LGPS Update Report (if required)
Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review	Work/Forward Plan and Training Opportunities
Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	LAPFF Voting update	Quarterly Pension Fund Performance & Investment Update	Risk Register Review
LAPFF Voting update	LAPFF Voting update		LAPFF Voting update	Quarterly Pension Fund Performance & Investment Update
				LAPFF Voting update
<b>Fund Administration &amp; Governance</b>				
	Investment Consultant's Performance Review	Administration Strategy Review	Business Plan and Annual Budget	Draft Statement of Accounts 22/23
	Annual Pension Fund Accounts 21/22 and Annual Report (including various statutory documents)			
<b>Investment &amp; Funding Strategy</b>				
2022 Actuarial Valuation Assumptions proposal	Investment Strategy Review	Investment Strategy Review	Investment Strategy Statement	
	2022 Actuarial Valuation Draft Results	Draft Funding Strategy Statement	Funding Strategy Statement	
	External Audit Plan 21/22		2022 Actuarial Valuation Final Results	
<b>Knowledge &amp; Skills Development</b>				
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update
Actuarial Valuation Training		Investment Strategy Training		Pensions Committee and Board Induction Training

## Appendix 2 Training Plan Conferences

Date	Conference / Event	Training/ Event Organiser	Website	Cost	Delegates Allowed
19-20 January 2023	LGPS Governance Conference 2023	LGA	Please get in touch with the Head of Pensions & Treasury if you are interested in attending	In person - £515+ VAT Virtual - £400+ VAT	TBC
Member Self-Directed	Scheme Advisory Board Website	LGPS Scheme Advisory Board	<a href="http://www.lgpsboard.org">http://www.lgpsboard.org</a>	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Pension Education Portal	The Pension Regulator	<a href="http://www.thepensionsregulator.gov.uk">www.thepensionsregulator.gov.uk</a>	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Trustee Toolkit	The Pension Regulator	<a href="https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0">https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0</a>	Free - Online	N/A
Member Self-Directed	LGPS Regulation and Guidance	LGPS Regulation and Guidance	<a href="http://www.lgpsregs.org/">http://www.lgpsregs.org/</a>	Free - Online	N/A
Member Self-Directed	LGPS Members Website	LGPS	<a href="http://www.lgps2014.org/">http://www.lgps2014.org/</a>	Free - Online	N/A
Member Self-Directed	Local Government Association (LGA) Website	LGA	<a href="http://www.local.gov.uk">www.local.gov.uk</a>	Free - Online	N/A

Please contact Tim Mpofu, Head of Pensions & Treasury if you require any further information on the available training  
Email: [tim.mpofu@haringey.gov.uk](mailto:tim.mpofu@haringey.gov.uk)